

Capital Access Financial Systems (CAFS)

Partner Instructions setting up LINC

CAFS is accessed via the production URL at <https://caweb.sba.gov>. If you have questions, contact CLS@SBA.gov. The instructions below explain how to update your user profile. **Prerequisite(s): CLS account and Lender agreement.**

1. Go to the production.
2. Log into the system.
3. At the top right, select the person icon (see below).



4. Select "Update Profile".
5. Under "Job Classification", select LINC contact.
6. Enter the LINC service areas and press "Submit".
7. The account will be suspended until the AO logs into approve the request.
8. After the AO approves the request, you will receive an email from cls@sba.gov that your account request has been approved.

If you would like to be able to log into CLS to review LINC opt in requests, request the Lender Opt In role. This feature is an added channel for LINC contacts to manage their LINC requests.

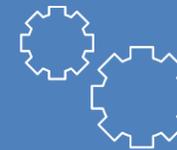
1. Go to the production.
2. Log into the system.
3. At the top right, select the person icon (see below).



4. Select "Request Access to CAFS Systems"
5. Click on "LINC" folder
6. Select "LINC OPT IN" checkbox, enter the Location ID, and press submit.
7. You will receive an email that the account has been updated. **THIS IS NOT AN APPROVAL FOR ACCESS.**
8. After the access is approved by the AO (they will have 48 hours from your request), Program Office and the CLS security team, you will receive an email from cls@sba.gov.

CAFS IS THE TECHNOLOGY SOLUTION FOR

- 7(A) LOANS
- 504 LOANS
- COMMUNITY ADVANTAGE
- DISASTER LOANS
- LINC
- MICRO LOANS
- SURETY BONDS



SETTING UP AN AGREEMENT

Contact your district office. To find the nearest district office use <https://www.sba.gov/tools/local-assistance/districtoffices>



ASSISTANCE WITH A LOAN APPLICATION

- OPSM@sba.gov for ETRAN applications
- SBA.One@bnymellon.com for SBA One applications



WEBSITES
PRODUCTION:
<https://caweb.sba.gov>